

January 1, 2025

Dear Friends,

We were informed in late November that the firm who had previously provided stock gift processing for House of Hope was no longer able to continue that service for us in 2025.

The updated instructions for donating stock to The House of Hope Presbyterian Church are as follows:

Notify the church or send a copy of your transfer request to Michelle Freyholtz, Director of Administration at <u>MichelleF@hohchurch.org</u> or phone: 651-223-7556 so that we process the gift in a timely manner and ensure your gift acknowledgement.

Provide the following statement

I/We hereby make a legal gift of (number) shares of (stock name) to The House of Hope Presbyterian Church in payment of my/our pledge to the Operating Fund (or other fund) from our (Investment firm) account on (date).

<u>If you hold the shares at a brokerage firm:</u> Instruct your broker to transfer the shares with the donor information to The House of Hope Presbyterian Church,

Firm: Robert W. Baird & Co. _The Stewart Antkowiak Group Contact: Harry Grandgenett; (651) 365-2198; <u>hgrandgenett@rwbaird.com</u> For the benefit of: The House of Hope Presbyterian Church Account Number: 36569481 DTC Number: 0547 Federal ID Number: 41-1302487

The mean value of the gift will be the assigned gift value on the date the shares are received. A letter of acknowledgement will be sent to you for your tax information.

If you have any questions or need further information, feel free to contact Michelle Freyholtz, Director of Administration or Mark Schwister, Administrative Assistant at MarkS@hohchurch.org or phone 651-223-7557.

Thank you for your faithful support of the mission and ministry of The House of Hope Presbyterian Church.